

Songsong GAO Partner

PE/VC, M&A | Investment Funds Capital Markets



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Shenzhen

Songsong GAO is a partner with Zhide Law Firm's Shenzhen office. Prior to joining Zhide, Ms. Gao served as an attorney at King & Wood Mallesons, and a senior attorney at Han Kun Law Offices.

Ms. Gao's legal practice is primarily focused on private equity investment, mergers and acquisitions, and restructuring, as well as fund establishment. She is dedicated to providing specialized legal services for domestic and international structured transactions across various sectors, including intelligent manufacturing, new materials, TMT, new retail, pan-entertainment, and new energy. Her expertise includes legal due diligence, equity structure design, transaction structure design, VIE structure setup, preparation of transaction documents, assistance in negotiations and closings, and design of employee stock option/equity incentive plans within domestic and international frameworks.

Ms. Gao's client base is broad and varied, encompassing domestic start-ups, growth-stage enterprises, and listed companies, as well as multinational corporations with international structures in sectors such as artificial intelligence and cloud computing.

Achievements

☑ Offshore structure financing (including VIE structure).

- Represented D5 Renderer in its Series A and A+ round financing from Sequoia Capital, Chu Xin Capital, Source Code Capital, Tencent, and Evergreen .
- Represented Greptime in its Angel and Angel+ round financing from Glory Ventures, Jiuhe Profitability, Picus Capital, and Lowkey

Ventures .

- Represented Future Velocity in its Angel round financing from Glory Ventures.
- Represented Youzan (08083.HK) in its Series B, B-1, and C round financing from investors such as Hillhouse Capital, Vipshop, Happy Elements, and Perseverance.
- Represented Aiguang Group, a live broadcast service provider, in its Pre-A and Series A round financing from Youzan (08083.HK), Skyview Growth, and Eastern Bell Capital.
- Represented Peak Fly Aviation Group, a UAV R&D and manufacturing company, in its Pre-A and Series A round financing from TDK and Luktev GmbH.
- Represented Bao Lian E-commerce, a comprehensive service provider for live broadcast supply chain, in its Angel and Pre-A round financing from Hillhouse Capital and Redpoint Ventures.
- Represented Legend Capital in its investment in Yuanzheng Cell's Series B financing.
- Represented KPCB in its investment in Xinbad's Series A financing.
- Represented KPCB in its investment in Renren Headhunting's Series A financing.
- Represented BAI GmbH in its investment in Dayima's Series A financing.
- Represented BAI GmbH in its investment in mo9's Series A financing.
- Represented BlueRun Ventures in its investment in Xing Shulint's Series A financing.
- Represented LC Fund in its investment in Social Touch's Series C financing.
- Represented Xueda Education in its investment in Firstleap's Series A financing.
- Represented Vickers Venture in its investment in Tenfen's Series B financing.



Fund establishment and domestic structure financing (including the establishment of Sino-foreign joint ventures)

- Represented Dexion Investment in its angel round financing of Wuhan Luoja Yiyun.
- Represented Infinity in its angel round financing led by Morning Light Venture Capital.
- Represented UFOU in its angel round financing from Ventech.
- Represented Mingzhun Medical in its angel round financing from Biling Star.
- Represented the fund manager in the establishment of Shenzhen Yin Yuan Fund (Phase I).
- Represented the limited partner in the establishment of Rui Sheng Fund (Phase I).
- Represented the fund manager GRC (a Taiwan enterprise) in the establishment of Fuhua Capital (Phase I) in Shenzhen, which is one of the sub-funds invested by Shenzhen Angel Mother Fund.
- Represented Shengying Technology in its angel round and Pre-A round financing from Sequoia Capital, Zhejiang University Youchuang, and Zhejiang Jiuzhi, among other investors.
- Represented Qianyu Electronic Materials in its Pre-A+ round financing from Infinity Group, Meihua Venture Capital, and PNST Asset Management, among other investors.
- Represented Zhuhai Mojie in its Pre-A round financing from Zhi Bao Venture Capital and Zhuhai High-tech Venture Capital.
- Represented Cuihuis Times in its seed round and angel round financing from Different Capital, Source Capital, and Guangzhou Ruoyuchen.
- Represented Zhongchuang Cultural Tourism Group (cultural and creative industry) in its A round and A+ round financing from Xingnah Capital, Hongzhang Capital, and Jiangsu Cultural Investment.
- Represented Anjingming Medical in its angel round financing from Yuanming Capital and Beihang Investment.
- Represented Wanwu Sensing in its angel round financing from Haofang Venture Capital.
- Represented Youzan Group in its Pre-A round financing of Hunan Hua Chuang.

- Represented Youzan Group in its B round financing of Bojun Software.
- Represented Youzan Group in its B round financing of School Housekeeper Group.
- Represented Youzan Group in its angel round financing of Nanjing Xiaoliebian.
- Represented Wanbo Times in its Pre-A round financing from Tongchuang Fund.
- Represented Guangdong Pingqi (Chao Wan Jie Mu) in its angel round, Pre-A round, and A round financing from ZhenFund, Sequoia Capital, Shunwei Capital, and Lightspeed Venture Partners.
- Represented Hangzhou Bao Lian (Live Broadcast Supply Chain Comprehensive Service Provider) in its first round of financing from Hillhouse Capital and other institutions.
- Represented Beijing Keyi Hongyuan (Lithographic Machine Light Source R&D and Manufacturer) in its investment from Xuzhou Industrial Development Fund, Hubble, Guoke Jiahe, and five other investors.
- Represented Yihang Tianyu (UAV Logistics) in completing its angel round financing.
- Represented Buhuo Fund in its A round investment in Zhongneng Group (Equipment Leasing Service Provider).
- Represented Wuma Technology (Vertical Search in the Medical Field) in its Pre-A round financing from Yingdong Capital, Songhe Capital, and Hanfu Capital.
- Represented Dasheng Entertainment (E-sports/Game/Event/Entertainment) in its A round financing from Gaorong Capital, IDG, and Northern Light Venture Capital.
- Represented Matrix Partners in its A round investment in China Youzan (08083.HK).
- Represented Haoyi Lianmeng (International First-Line Brand Clothing Offline New Retail) in its B round and C round financing from GGV Capital, Northern Light Venture Capital, and Tiantu Capital.
- Represented Yue Gongchang (Web Drama Production/Hollywood IP Introduction/Game Development) in its A round financing from Guojin Venture Capital.
- Represented Harteem (Cardiology Doctor Expert Group) in its A round financing from Huarong Tianze.
- Represented Softbank SAIF in its A round investment in Reed Medical (Medical Device Production and Sales).
- Represented Softbank SAIF in its A round investment in Huaxie Technology (Pharmaceutical R&D and Sales).



Mergers and Acquisitions and Restructuring

- Represented LeanCloud in its overall sale to Xindong Company (2400.HK).
- Represented Youzan Group (a comprehensive mobile e-commerce solution provider) in its strategic merger and acquisition and restructuring with China Innovation Payment Group, followed by a listing in Hong Kong.
- Represented Taihe Music in its strategic merger and acquisition and restructuring with Baidu Music.
- Represented Vipshop in acquiring 75% of the equity of Lefeng.com.
- Represented Vipshop in acquiring 23% of the equity of Dongfang Fengxing.
- Represented Baidu in acquiring the video platform PPS.
- Represented Baidu in acquiring the group buying website Nuomi.com.
- Represented Baidu in acquiring the wireless advertising platform Youyou Village.
- Represented a medical device manufacturing and sales company in its overall sale to a U.S. company.
- Represented Wu Lei Group in acquiring a certain sand and gravel mine in Wuxue City.
- Represented a certain industrial investment group in Qingdao in acquiring an integrated bauxite mine and alumina production enterprise.
- Represented Sinochem Group in acquiring a certain refined oil storage and sales company in Northeast China.
- Represented a certain group in Xi'an in investing in an electrolytic aluminum company in Qinghai.

- Represented a certain investment group in Zhuhai in investing in an electrolytic aluminum company in Xinjiang.
- Represented Hongfan Holdings in acquiring a hydropower company in Southwest China.
- Represented a certain potash mine in Qinghai Province in completing strategic restructuring.
- Represented Tianyuan Chemical Industry Group (bauxite mining and alumina production) in completing its overall sale.

Honors

🏆 2023-2024 Legal 500 Private Equity - Recommended Lawyer

Social Positions

- Off-Campus Tutor of the Compliance Research Institute at Shenzhen University

Education

Bachelor of Laws & Bachelor of Economics, Peking University

LL.M., Hong Kong University

Admissions

- PRC Bar
- Certified Public Accountant (CPA)
- China Fund Qualification Certificate

Language

Chinese、English